



www.switzerland-family-office.com/structures.html

Structures

Wealth and structuring go hand-in-hand. There are hardly any wealthy or UHNW families that do not use one or more structures to safeguard, optimise or preserve their wealth.

Family offices are very often, in one way or another, involved in these wealth-planning structures. A family office can set them up on behalf of the family, maintain them and/or fulfil a function in the structure.

Nowadays one of the most important tasks of a family office is to make sure the structures used by the families they serve are tax- and regulation-compliant in the country where the family lives.

Below you will find an overview of the most widely-used structures and information on the functions these structures (can) fulfil for wealthy families, when used in compliance with laws and regulations:

- Companies
- Trusts
- Foundations
- Life Insurance solutions
- Professional investor funds