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Awards & Recognitions

WealthBriefing Switzerland – March '15

FOSS Family Office Services Switzerland (UBP's unique multi-family office intermediary service) received the WealthBriefing Award within the category 'Client Initiative' at the 2014/2015 WealthBriefing Switzerland & Liechtenstein Awards Ceremony, which took place in Geneva on 26 March 2015.

ClearView Financial Media's CEO and Publisher of WealthBriefing, Stephen Harris, was first to extend his congratulations to all of the winners.

He said: "...all finalists' submitted persuasive entries in the Client Initiative category. However, judges found the innovative thinking and ability of one of them to recognise new market trends, balancing them with their clients' desire for independent, unbiased service was particularly impressive".

This award highlights FOSS as a leader in the multi-family office advisory field, recognises the professionalism and high quality of its team and, in particular, their commitment to providing unbiased and independent advice to wealthy families from around the globe. FOSS aims to be the reference for international wealthy families that seek professional guidance in finding their way through a non-transparent global labyrinth of financial advisory firms.

WealthBriefing Europe – April '15

FOSS Family Office Services Switzerland was a finalist in the third edition of the European WealthBriefing Awards 2015 within the category 'Innovative Client Solution', which took place in London on 30 April 2015.

Showcasing 'best of breed' providers in the global private banking, wealth management and trusted advisor communities, the WealthBriefing awards were designed to recognise companies, teams and individuals which the prestigious panel of judges deemed to have 'demonstrated innovation and excellence during 2014'.

Being shortlisted as a finalist in the European WealthBriefing Awards is a tangible demonstration that even though FOSS's independent multi-family office intermediary services are provided out of its home base Switzerland, they reach far beyond Swiss borders.

Spear's Wealth Management – October '14

The unique, independent service of FOSS Family Office Services Switzerland was shortlisted for the 2014 Spear's Wealth Management Awards, held on 27 October at The Savoy in London, within the category 'Wealth Management Innovator of the Year'.

The Awards celebrate high net worth individuals and wealth managers for their successes, innovations and acumen during the year 1 September 2013 to 31 August 2014. The Award applies to an individual or firm that has launched a product, service, solution or strategy in 2013-14 which has demonstrated true innovation in the wealth management and private client industries.